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MONDAY 15th OCTOBER

8 45 **REGISTRATION** and **WELCOME COFFEE**

hosted by





9.15 **WELCOME ADDRESS**

Francesco S. Lauro Studio Legale Lauro

INSTITUTIONAL ADDRESS

Roberto Fico

Speaker of the House of Representatives of the Italian Republic

GREETINGS ON BEHALF OF THE MAYOR OF NAPLES

Mario Calabrese

Transport Commissioner of the City of Naples

9.30 **OPENING SPEECH**

History has no End:

Present and Future Geopolitical Challenges

Vincenzo Camporini

Vice president IAI (Institute for International Affairs)

A SHIPOWNER'S VISION OF THE FUTURE 9.45

Emanuele Grimaldi

Vicepresident International Chamber of Shipping

Panos Laskaridis

President European Community Shipowners' Associations (ECSA)

John C. Lyras

Past President of the Union of Greek Shipowners (UGS)/ European Community Shipowners' Associations (ECSA)

Mario Mattioli

President Confitarma – Italian Shipowners' Association

ROUND TABLE MODERATED BY

Terry Macalister Tradewinds and David Osler Lloyd's List

The new reality of Trade Wars and Protectionism

Has business been affected yet? What difference has this made to operations? Has this changed future fleet plans, newbuilding? Can shipowners benefit from protected trade? What do you predict will happen next?

Global Governance under threat

What is the future of the World Trade Organization or

even the IMO? Could this impact international trade organizations such as the ICS? Will there be a bigger role in future for national shipowner bodies? Who will safeguard future safety and environment rules? Will they be diluted?

Global Economy booming but set for slump

What is the optimist's macro-economic view / the pessimists view of the future? Is a fragile shipping in any condition to cope with another big downturn in trade? Where are the shipping freight markets in their own state of recovery? All right for some sectors? What are the biggest threats inside the maritime sector to future prosperity?

11.15 **COFFEE BREAK**

hosted by



11.30 NEW FUELS, NEW TECHNOLOGIES, OLD CHALLENGES PART /

Leo Drollas

Energy Economist

Volkmar Galke

General Manager Winterthur Gas & Diesel Ltd

Tracy Vowel

Argus Consulting

Ugo Salerno

Chairman and Ceo RINA S.p.A.

Lorenzo Matacena

Director Cartour

Franco Del Manso

Manager Of International Environment Affairs Unione Petrolifera

ROUND TABLE MODERATED BY

Terry Macalister and David Osler

Shipping and Energy sectors tackle or fumble the future How prepared is the shipping sector overall for new sulphur and future carbon rules? How prepared is the supply industry to provide low sulphur fuels and what happens if it cant? Has the industry got the determination or even the cash to transform itself?

12.45 *LUNCH* hosted by

GRUPPO CARONTE & TOURIST



14.00 NEW FUELS, NEW TECHNOLOGIES, OLD CHALLENGES PART II

Leo Drollas

Energy Economist

Emanuele Grimaldi

Vice President International Chamber of Shipping

Panos Laskaridis

President European Community Shipowners' Associations (ECSA)

John C. Lyras

Past President of the Union of Greek Shipowners (UGS)/ European Community Shipowners' Associations (ECSA)

Frederick Kenney

Director, Legal and External Affairs International Maritime Organization (IMO)

The good, the bad, and the ugly future

Is the age of oil really over? What are the best fuels (cells) of the future? Is gas too high carbon for a longterm bet? Is nuclear an expensive non-starter? Will we really ever see electric deepsea ships? Can the age of sail be revived?

15.00 Francesco Berlingieri: a life for the Law of the Sea

Giorgio Berlingieri

President Associazione Italiana di Diritto Marittimo

Tom Birch Reynardson

Partner Birch Reynardson & Co.

Francesco S. Lauro

Studio Legale Lauro

15.45 **COFFEE BREAK**

hosted by



16.00 PLACE OF REFUGE

KEYNOTE SPEECH

Places of refuge. The legal perspective

Måns Jacobsson

Former Director of The International Oil Pollution Compensation Funds

Andreas Brachel

Senior Manager Gard AS

Leendert Muller

Managing Director Multraship Towage & Salvage

Fabio D'Amato

Presidenza del Consiglio dei Ministri Dipartimento Protezione Civile – COEMM

ROUND TABLE MODERATED BY

Mauro Iguera CEO Cambiaso Risso Marine SpA

17.15 End of the first day CONCLUSIONS BY Terry Macalister



TUESDAY 16th OCTOBER

9.00 **REGISTRATION** and **WELCOME COFFEE**

hosted by





9.15 YOUNG SHIPOWNERS FACE THE FUTURE

Giacomo Gavarone

President Italian Young Owners

Andrea Garolla di Bard

Med Offshore S.n.A.

Maria Laura Dell'Abate

Amoretti Armatori Group

Filippo Gavarone

Crystal Pool S.r.l.

Valeria Novella

Gruppo Ottavio Novella

ROUND TABLE MODERATED BY

Yannis Triphyllis Hellenic Chamber of Shipping, **Executive Committee Member**

and Terry Macalister

What does a new generation bring that the older one can't provide? Does youthful vision, education and energy trump experience? Are young shipowners the ones to really unlock digital shipping? Is there a new generational view on the environment, globalization, life at sea? How do we make the maritime world fun and vibrant to attract new employees?

SHIPPING LAW FACES THE FUTURE 10.30

Jonathan Lux

Mediator, Arbitrator and Barrister

Mario Riccomagno

Co-Founder MR International Lawyers

James Bean

Managing Director, Standard UK Ltd.

David Pitlarge

Partner at Hill Dickinson LLP

Mark Clough Q.C.

Studio Legale Lauro

ROUND TABLE MODERATED BY

Federico Deodato Managing Director and CEO P.L. Ferrari & Co. and Francesco S. Lauro Studio Legale Lauro

What are the legal and insurance implications of the technology innovations in shipping? What is the future of Maritime Arbitration? What is the future of Mediation in shipping? Should Common Law jurisdiction have less severe law when ships are arrested? Do the existing loan covenants work when loans are simply traded? Does growing protectionism and nationalism pose threats to international law? Are there signs of global governance being undermined? Could we see US judicial appointment rows as with Brett Kavanaugh spread to other countries? Is fair competition becoming increasingly important in the maritime industry?

11.45 SHIP FINANCE OF THE FUTURE

Arturo Capasso

Economist

Angelo D'Amato

CEO and Managing Director Perseveranza S.p.A. di Navigazione

Giuseppe Bottiglieri

President & Chairman GBSC

Massimo Racca

Head of Sub-performing loan Banco BPM

Enrico Semprebene

BNL Large Corporate

Charles Spetka

Managing Director Fortress Investment Group

ROUND TABLE MODERATED BY

Fabrizio Vettosi

CEO Venice Shipping and Logistics S.p.A. Investment & Advisory and David Osler

Are the equity markets open again in a big way for shipping?

Is there such a thing as a "traditional shipping bank"? Are the state-owned banks of China a force for good internationally?

What is the real role for the hedge funds and private equity?

End of the Conference CONCLUSIONS BY David Osler

13.00 *LUNCH*

hosted by Studio Legale Lauro

14.15 GUIDED TOUR OF THE ARCHEOLOGICAL SITE OF SAN LORENZO MAGGIORE